



## **HOLDINGS (S) LTD**

(Registration No.: 199304349M)  
(Incorporated in the Republic of Singapore)

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### **PROPOSED SHARE CONSOLIDATION – RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)**

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Further to the announcement made by the Company on 23 December 2009 in relation to the proposed share consolidation (the “Proposed Share Consolidation”) of every five (5) ordinary shares in the capital of the Company (the “Shares”) into one (1) consolidated share (“Consolidated Share”), the Board of Directors of the Company is pleased to announce that the Company has today obtained in-principle approval from the SGX-ST for the dealing in, listing of and quotation for up to 308,210,455 Consolidated Shares on the Official List of the SGX-ST.

The in-principle approval granted by the SGX-ST is subject to the following:-

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) the approval of the shareholders of the Company (“Shareholders”) by ordinary resolution at an extraordinary general meeting of the Company to be convened to sanction or approve the Proposed Share Consolidation.

The in-principle approval granted by the SGX-ST is not to be taken as an indication of the merits of the Consolidated Shares, the Proposed Share Consolidation, the Company and/or its subsidiaries.

A circular (“Circular”) setting out the details of the Proposed Share Consolidation and the notice of the extraordinary general meeting seeking the approval of Shareholders will be despatched to Shareholders in due course. The Company will make a separate announcement when the Circular is despatched.

By Order of the Board of Directors  
**BBR Holdings (S) Ltd**

Tan Kheng Hwee Andrew  
Director

11 January 2010